

AMUNDI FUNDS EMERGING MARKETS BOND - A EUR

FACTSHEET

Marketing
Communication

28/02/2025

BOND ■

Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. Seeks to increase the value of your investment and to provide income over the recommended holding period. The Sub-Fund invests mainly in government and corporate bonds from emerging markets that are denominated in U.S. dollars or other OECD currencies. The corporate bonds from emerging markets are issued by companies that are incorporated, headquartered in or do substantial business in emerging markets. The Sub-Fund may also invest up to 25% of its assets in bonds with attached warrants, up to 10% of its assets in UCIs and UCITS and up to 5% in equities. The Sub-Fund's exposure to Distressed securities is limited to 10% of its assets and its exposure to contingent convertible bonds is limited to 10% of its assets. The overall currency exposure to emerging markets may not exceed 25% of the Sub-Fund's assets. The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit, interest rates and foreign exchange). The Sub-Fund may use derivatives to gain exposure to loans up to a maximum of 20% of its assets. **Benchmark** : The Sub-Fund is actively managed by reference to and seeks to outperform the 95% JP Morgan EMBI Global Diversified Index and 5.00% JP Morgan 1 Month Euro Cash Index. The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however the extent of deviation from the Benchmark is expected to be material. The Sub-Fund has not designated the Benchmark as a reference benchmark for the purpose of the Disclosure Regulation. **Management Process** : The Sub-Fund integrates Sustainability Factors in its investment process as outlined in more detail in section "Sustainable Investment" of the Prospectus. The investment manager chooses securities based on an intrinsic value analysis (bottom-up), then monitors the sensitivity of the portfolio to equity and credit markets according to their market expectations (top-down). The investment team actively manages market and risk exposure with the goal of optimising the asymmetric risk/return profile of the fund. Further, the Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the investment universe.

Meet the Team



Yerlan Syzdykov

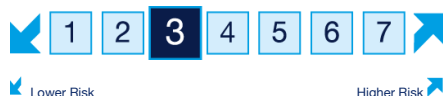
Global Head of Emerging Markets



Ray Jian

Portfolio Manager , Head of EM
Aggregate

Risk & Reward Profile (Source: Fund Admin)



The risk indicator assumes you keep the product for 4 Years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 3 out of 7, which is medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

Key Information (Source: Amundi)

Net Asset Value (NAV) : 20.70 (EUR)

NAV and AUM as of : 28/02/2025

ISIN code : LU1882449801

Assets Under Management (AUM) : 3,983.71 (million EUR)

Sub-fund reference currency : EUR

Share-class reference currency : EUR

Benchmark :

95% JPM EMBI GLOBAL DIVERSIFIED COMPOSITE + 5% JPM EURO CASH 1M

Morningstar Overall Rating © : 4 stars

Morningstar Category © : GLOBAL EMERGING MARKETS BOND

Number of funds in the category : 1493

Rating date : 31/01/2025

Information (Source: Amundi)

Fund structure : SICAV

Sub-fund launch date : 07/06/2019

Share-class inception date : 07/06/2019

Eligibility : -

Type of shares : Accumulation

Minimum first subscription / subsequent :

1 thousandth(s) of (a) share(s) / 1 thousandth(s) of (a) share(s)

Entry charge (maximum) : 4.50%

Management fees and other administrative or operating costs : 1.67%

Exit charge (maximum) : 0.00%

Minimum recommended investment period : 4 Years

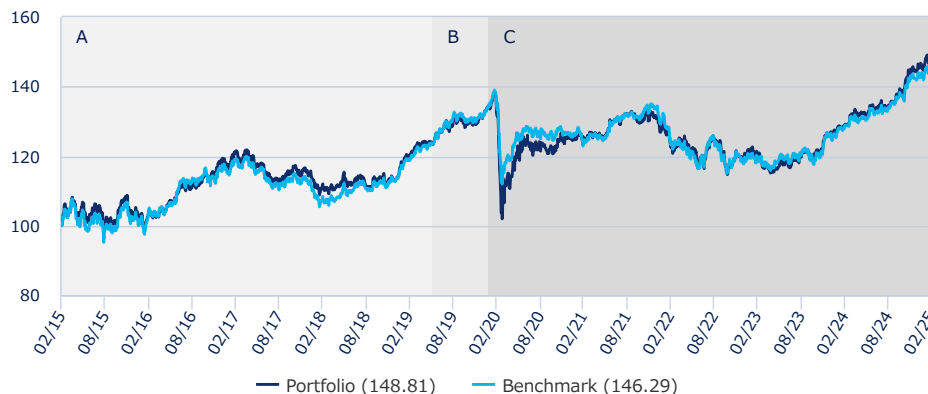
Performance fees : Yes

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Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 28/02/2015 to 28/02/2025* (Source: Fund Admin)



A : The Sub-Fund was created to absorb AMUNDI FUNDS II EMERGING MARKETS BOND. Performance is based on that of the absorbed Sub-Fund, which pursued the same investment policy managed by the same investment management team and adopted a similar fee structure. Absorbed Sub-Fund inception: 2000.

B : During this period, the sub-fund was managed based on a different investment policy than the one currently in force.

C : Since the beginning of this period, the sub-fund applies the current investment policy.

Rolling performances * (Source: Fund Admin)

	YTD	1 month	3 months	1 year	3 years	5 years	10 years	Since
Since	31/12/2024	31/01/2025	29/11/2024	29/02/2024	28/02/2022	28/02/2020	28/02/2015	18/12/2000
Portfolio	2.58%	1.27%	3.60%	15.51%	21.34%	12.38%	48.81%	286.92%
Benchmark	2.48%	1.46%	3.05%	13.72%	18.67%	8.86%	46.29%	312.16%
Spread	0.10%	-0.19%	0.55%	1.79%	2.66%	3.52%	2.52%	-25.24%

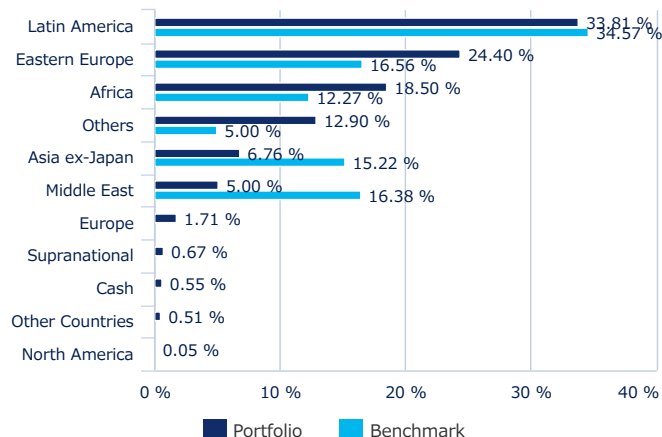
Calendar year performance * (Source: Fund Admin)

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015
Portfolio	14.85%	6.36%	-9.18%	4.06%	-3.90%	15.86%	-1.32%	-2.57%	13.01%	12.19%
Benchmark	13.14%	7.12%	-11.79%	5.35%	-3.23%	16.22%	0.53%	-3.01%	12.73%	12.09%
Spread	1.71%	-0.77%	2.61%	-1.29%	-0.67%	-0.36%	-1.85%	0.44%	0.28%	0.10%

* Source: Fund Admin. The above results pertain to full 12-month period per calendar year. All performances are calculated net income reinvested and net of all charges taken by the Sub-Fund and expressed with the round-off superior. The value of investments may vary upwards or downwards according to market conditions.

Portfolio Breakdown (Source: Amundi group)

Geographical allocation (% of assets, source: Amundi) *



* The total may be different from 100% to reflect the portfolio's real exposure (taking into account derivative instruments and cash)

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years
Portfolio volatility	6.01%	7.04%	10.51%
Benchmark volatility	5.83%	7.24%	8.42%

* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

Sub-Fund Statistics (Source: Amundi)

	Portfolio	Benchmark
Yield	8.64	6.42
Modified duration ¹	5.46	6.19
Average rating ²	BB-	BB+
Total portfolio holdings	389	-
Issuer number	214	-
Yield to Maturity	7.67%	6.07%
Current Yield	7.18%	5.99%

¹ Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield

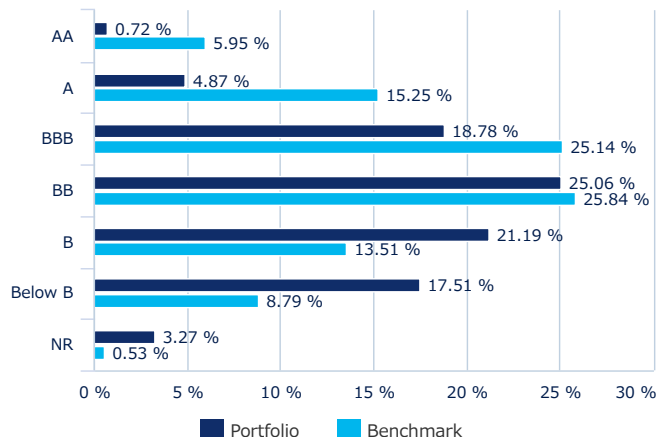
² Based on cash bonds and CDS but excludes other types of derivatives

Top 10 (% of assets, source: Amundi)

	PORTFOLIO	BENCHMARK
ARGENT FRN 07/30	2.29%	0.59%
UKRAIN FRN 02/34 REGS	1.17%	0.24%
PEMEX 6.75% 09/47	1.06%	0.14%
KSA 3.75% 01/55 REGS	1.00%	0.07%
SAMMIN FRN 06/31 REGS	0.99%	-
ZAMBIN FRN 06/33 REGS	0.84%	0.16%
ECUA FRN 07/35 REGS	0.82%	0.45%
ANGOL 8.25% 05/28 REGS	0.82%	0.21%
ROMANI 6.625% 09/29 REGS	0.81%	-
ARGENT FRN 07/46	0.79%	0.07%

The holdings listed should not be considered recommendations to buy or sell any particular security listed.

Breakdown by rating (% of assets, source: Amundi) *



* Includes Credit and Total Return Swaps

Based on Cash Bonds, CDS and TRS but excludes other types of derivatives. Median Rating calculated of the three agencies: Fitch, Moody's and Standard & Poor's.

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This is a marketing communication. Please refer to the prospectus / information document and to the KIID before making any final investment decisions

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Information on sustainability-related aspects can be found at <https://about.amundi.com/Metanav-Footer/Footer/Quick-Links/Legal-documentation>.

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Japan: The prospectus of the Fund, along with the Fact Statement, the current annual and semi-annual report can be obtained, free of charge, from the approved distributors of the funds or, together with and all applicable regulatory information, at www.amundi.co.jp

Liechtenstein: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.li

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Sweden: The prospectus of the Fund, along with the Key Investor Information Document (as applicable), the current annual and semi-annual report, can be obtained, free of charge, at Amundi Luxembourg S.A., 5 Allée Scheffer, L-2520 Luxembourg or at www.amundi.se

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